

AUTOMATIC

AUTOMATIC ELECTRO - PLATING CORP.

185 FOUNDRY STREET, NEWARK, NEW JERSEY 07105

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January 20, 2011

Sarah P. Flanagan
Office of Regional Counsel, NJ Superfund Branch
USEPA, Region 2
290 Broadway - 17th Floor
New York, NY 10007

Dear Sarah,

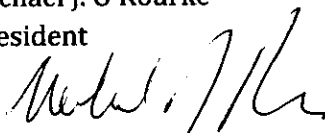
Thank you for taking the time to speak with me on Tuesday. Automatic Electro-Plating agrees to the settlement fee of **FOIA**
Exemption

Also I am sending the draft of Automatic Electro-Plating Corp., financial statements for the Fiscal Year Ending November 30, 2010. Automatic also agrees on moving forward in cooperation with your office to release financial statements you have gathered regarding a settlement for the cleanup of the Lower Passaic River.

Again thank you very much with your support and help regarding this settlement. If there is anything more needed in regards to this case, please don't hesitate to contact Automatic Electro-Plating.

Regards,

Michael J. O'Rourke
President



SUBJECT TO JOINT PROSECUTION AND CONFIDENTIALITY AGREEMENT
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FOIA/OPRA EXEMPT

JAN 26 2011
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